



Wealthfront Files Registration Statement for Proposed Initial Public Offering

September 29, 2025

PALO ALTO, Calif., Sept. 29, 2025 /PRNewswire/ -- Wealthfront, a tech-driven financial platform helping digital natives turn their savings into wealth, today announced that it has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission (the "SEC") relating to a proposed initial public offering of shares of its common stock. The number of shares to be offered and the price range for the proposed offering have not yet been determined. The offering is subject to market conditions, and there can be no assurance as to whether or when the offering may be completed, or as to the actual size or other terms of the offering.

Wealthfront has applied to list its common stock on the Nasdaq Global Select Market under the ticker symbol "WLTH."

Goldman Sachs & Co. LLC and J.P. Morgan will act as lead book-running managers for the proposed offering. Citigroup, Wells Fargo Securities, and RBC Capital Markets will act as active book-running managers, and Citizens Capital Markets, Keefe, Bruyette & Woods, A Stifel Company, and KeyBanc Capital Markets will act as co-managers for the proposed offering.

The proposed offering will be made only by means of a prospectus. Copies of the preliminary prospectus, when available, may be obtained from: Goldman Sachs & Co. LLC, Attn: Prospectus Department, 200 West Street, New York, NY 10282, by telephone at (866) 471-2526, or by email at prospectus-ny@ny.email.gs.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, or by email at prospectus-eg_fi@jpmchase.com and postsalemanualrequests@broadridge.com.

A registration statement on Form S-1 relating to the proposed initial public offering has been filed with the SEC but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective. This press release does not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About Wealthfront

Wealthfront is a technology company that built a financial platform for digital natives to turn their savings into long-term wealth. Wealthfront's broad suite of products, including cash management, investing, borrowing, and financial planning solutions, address the diverse needs of its clients regardless of the economic environment. Wealthfront pioneered using automation to offer low-cost diversified portfolios, and the company's software-driven platform allows it to deliver solutions to clients quickly, conveniently, and at low cost.

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SOURCE Wealthfront Corporation